

# Financial Radiance: Products & Solutions



## PRODUCTS AND SOLUTIONS OFFERED

### SOLUTIONS OFFERED

- ✓ Children Education & Marriage
- ✓ Goal-Based Investing
- ✓ Retirement Consultancy
- ✓ Tax Saving Solutions
- ✓ Wills, Trusts & Succession
- ✓ Financial Education

### PRODUCTS OFFERED

- ✓ Health Insurance
- ✓ Life Insurance
- ✓ Mutual Funds
- ✓ P2P Investments

### LICENSES HELD

- ✓ AMFI Mutual Fund Distributor
- ✓ IRDA Life Insurance Agent

# Complimentary services

- ✓ 30 Minutes Q&A - Ask Anything
- ✓ Financial Goals Analysis
- ✓ Financial Health Check-Up
- ✓ Financial Info & Docs Organizing
- ✓ Insurance Portfolio Review
- ✓ Mutual Fund Portfolio Review
- ✓ One Page Financial Blueprint
- ✓ Retirement Planning
- ✓ Financial Education

***SCAN to Schedule  
appointment***



**[www.financialradiance.com](http://www.financialradiance.com)**