

Service Offerings



About Us



Founder: Rajesh Minocha

MBA from JBIMS, Mumbai. Certified Financial Planner (CFP)

Over 25 years experience in Finance & Technology.

Worked at Franklin Templeton, ICICI Limited, HCL Tech

Set up Financial Radiancance in 2016

Associated as Personal Finance Expert with two NGOs

Helping clients globally achieve financial freedom

All Services At a Glance



- **Investments** : Mutual Funds, other products.
- **Insurance** : Term, Health, Others.
- **New Loan / Balance Transfer** : Home, Business, LAP, Others
- **Bonds** : Capital Gain Bonds, 7.75% GOI Taxable Bonds, Company FDs, NCDs
- **Old Investments Retrieval** : Shares, Provident Fund, Others
- **Global Investment & Immigration consultancy**
- **Financial Workshops**

1. Investments: Mutual Funds



- Suitability assessment through detailed conversation
- Mutual funds recommendation & implementation
- Online platform with minimal documentation
- Portfolio tracking and key reports through provided App & Website
- NRI investments also done
- If not KYC compliant, support provided through an online platform

2. Insurance

- Assessment of how much and tenure
- Provide term insurance, online document submission
- For NRIs also, without needing India presence, through tele medicals, for select countries. Valid globally
- Health insurance, General insurance



3. Debt Management



- New loans, balance transfer @ attractive interest rates
- Home loan, Loan Against Property, Vehicle loan, Personal loan, Jewellery loan
- Loan against shares
- MSME loans, Business loans
- Lease Rental Discounting (LRD)
- Travel card, Credit cards, Remittances, Forex cards

4. Bonds



- Capital Gains Bonds – Save taxes under Section 54EC on Long Term Capital Gains
 - Rural Electrification Corporation Limited (REC)
 - National Highway Authority of India (NHAI)
 - Power Finance Corporation Limited (PFC)
 - Indian Railway Finance Corporation (IRFC)
- 7.75% GOI Taxable Bonds – maturity period 6 years
- Company Fixed Deposits – Issued by NBFCs, Housing Finance & Manufacturing companies



5. Old Investments Retrieval

Setup in 2011. Have already recovered/in process of financial assets more than Rs.100crores
50-member professionals' team - niche experience in unclaimed investments

Recover Your Money / Investment

- Old Shares / lost shares / physical shares to demat
- Unclaimed dividend / mutual funds / insurance / provident fund / bank deposit
- Real estate recovery
- Loans givens to parties
- Transmission in case of death
- Debtor Recovery
- Tax refunds

Assistance if large amount of money is blocked.

6. Global Investing

Associated with a leading consulting law firm working with more than 20 countries.



Residency & Citizenship by Investment



Global Stock Market & Related Products



Global Real Estate



Global Business Set Up

7. Financial Workshops



- Personal finance educational sessions
- Personal finance sessions can be customized
- In-person sessions or Webinars
- Corporates, Educational institutions, housing societies

For more information, please contact:

Rajesh Minocha

Financial Planner (CFP)

Registered Mutual Fund Distributor

Financial Radiance®



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Financial Workshops

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Old Investments Retrieval

Our team of researchers like solving puzzles



Share Samadhan

- Do you know if your family member (s) has any old or forgotten investments ???
- Do you have any CLUE ???



We might find the missing piece for you

For more details
Call or Message



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